



VEDANT FASHIONS LIMITED

MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The copies of the documents and contracts which have been entered or are to be entered into by M/s. Vedant Fashions Limited (the "**Company**") (not being contracts entered into in the ordinary course of business carried on by the Company and includes contracts entered into until the date of its Red Herring Prospectus) which are or may be deemed material, as have been specified in the Red Herring Prospectus filed by the Company with the Registrar of Companies, Kolkata, West Bengal ("**Material Contracts and Documents**") may be inspected at the Company's Registered Office between 10 a.m. and 5 p.m. on all Working Days from the date of the Company's Red Herring Prospectus until the Bid/Offer Closing Date (except for such agreements executed after the Bid/Offer Closing Date).

The Material Contracts and Documents can also be accessed online. Please raise a request for access as follows:

- Please provide required information on : <https://forms.gle/v7dEAprs1sUw89mQ6>
- The document will be made available through a virtual data room (VDR).
- Login details for the virtual data room will be shared within 24 hours of receiving request on working days, or the next working day, subject to validation of submitted information.
- URL and login information for the virtual data room will be shared on email.
- The login will be active for 24 hours.

Any of the contracts or documents mentioned in the Company's Red Herring Prospectus may be amended or modified at any time if so required in the interest of the Company or if required by the other parties, without reference to the Shareholders, subject to compliance of the provisions contained in the Companies Act and other applicable law.

Disclaimer :

The statements contained in the Material Contracts and Documents speak only as at the date as of which they are made, and the Company expressly disclaims any obligation or undertaking to supplement, amend or disseminate any updates or revisions to any statements contained therein to reflect any change in events, conditions or circumstances on which any such statements are based. These documents do not constitute and should not be construed as an offer to sell or issue or recommendation or solicitation of an offer to buy or acquire securities of the Company or its subsidiaries or affiliates in any jurisdiction or as an inducement to enter into investment activity. No part of these document should form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever.

You acknowledge and agree that the Material Contracts and Documents may contain confidential information and the Company only authorizes you to inspect their contents in accordance with the requirements of applicable laws in relation to the Offer. Their content may not be photographed, sold, reproduced, or distributed under any circumstances and for any purposes whatsoever. Any other rights not specifically granted herein are reserved.

By accessing these documents, you accept that this disclaimer and any claims arising out of the use of the information from these documents shall be governed by the laws of India and only the courts in India, and no other courts, shall have jurisdiction over the same.